

	Symbol	Resource Links		YTD	1yr	3yr	5yr	10yr	Since Inception	Expense Ratio*
Large Cap										
American Funds New Economy	NEFFX	P	M	10.6%	16.8%	6.9%	13.6%	8.2%	10.7%	0.58
Columbia Disciplined Growth	CLQZX	P	M	8.9%	16.0%	12.2%	13.6%	N/A	15.1%	1.02
Columbia Large Cap Index	NINDX	P	M	6.0%	16.9%	10.2%	13.1%	7.3%	9.1%	0.20
T. Rowe Price Dividend Growth	PRDGX	P	M	5.0%	14.7%	9.9%	12.9%	7.8%	9.6%	0.64
Vanguard 500 Index	VFIAX	P	M	6.1%	17.1%	10.3%	13.3%	7.5%	5.5%	0.05
Vanguard Balanced Index	VBIAX	P	M	3.8%	10.7%	7.0%	8.8%	6.7%	6.0%	0.08
Vanguard Equity-Income	VEIRX	P	M	4.6%	15.9%	9.6%	13.0%	7.9%	7.8%	0.17
Mid Cap										
Columbia Mid Cap Index	NMPAX	P	M	3.9%	20.6%	9.1%	13.1%	8.8%	8.8%	0.39
First Eagle Fund of America ¹	FEAFX	P	M	7.5%	8.8%	2.6%	9.8%	7.2%	11.4%	1.31
Vanguard Mid-Cap Index	VIMAX	P	M	6.2%	16.7%	8.7%	12.9%	7.8%	10.0%	0.08
Victory Sycamore Established Value	VEVIX	P	M	5.2%	21.9%	11.9%	14.9%	10.1%	14.5%	0.69
Small Cap										
Columbia Small Cap Index	NMSCX	P	M	1.1%	24.5%	9.2%	14.0%	8.7%	9.7%	0.20
Janus Triton	JSMGX	P	M	6.9%	18.8%	10.2%	13.1%	11.3%	17.9%	0.78
JHancock Small Cap Value	JSCBX	P	M	-1.5%	16.0%	7.7%	12.2%	N/A	7.5%	1.26
International										
American Funds Europacific Growth	AEPFX	P	M	9.3%	13.0%	2.1%	6.5%	3.5%	4.1%	0.60
PIMCO StocksPLUS® Intl	PIUHX	P	M	5.9%	24.3%	7.4%	11.6%	5.9%	11.4%	0.86
Vanguard Developed Markets Idx	VTMGX	P	M	7.8%	12.7%	1.2%	6.2%	1.4%	3.8%	0.09
Fixed Income										
DFA Intermediate Govt Fixed-Income	DFIGX	P	M	1.0%	-1.5%	2.4%	1.9%	4.5%	6.2%	0.12
Goldman Sachs Short Duration Inc	GDFIX	P	M	0.9%	2.2%	1.4%	2.0%	N/A	1.9%	0.60
Ivy High Income	IVHIX	P	M	3.1%	18.7%	3.5%	6.8%	8.0%	8.1%	0.70
Templeton Global Bond Adv	TGBAX	P	M	4.7%	11.5%	2.7%	3.9%	7.1%	7.3%	0.71
Vanguard High-Yield Corporate	VWEAX	P	M	2.3%	11.2%	4.6%	6.2%	6.4%	6.9%	0.13
Vanguard Long-Term Investment-Grade	VWETX	P	M	1.4%	2.4%	6.0%	5.8%	7.2%	7.2%	0.12
Vanguard Short-Term Corp Bd Idx	VSCSX	P	M	0.9%	1.8%	2.0%	2.3%	N/A	2.6%	0.07
Specialty										
Cohen & Steers Real Estate Securities	CSDIX	P	M	1.7%	4.9%	12.6%	11.8%	6.2%	10.0%	0.97
Lifestyle										
Franklin Income Adv	FRIAX	P	M	3.5%	17.8%	3.7%	7.5%	5.4%	7.7%	0.46
MFS Conservative Allocation	MACIX	P	M	3.2%	6.7%	3.7%	5.3%	5.4%	5.9%	0.69
MFS Moderate Allocation	MMAIX	P	M	4.3%	9.1%	4.3%	6.8%	5.7%	6.9%	0.74
MFS Aggressive Growth Allocation	MIAGX	P	M	6.3%	13.2%	5.5%	9.4%	5.6%	7.7%	0.89
Vanguard Wellesley® Income	VWIAX	P	M	2.2%	6.5%	5.7%	7.1%	6.8%	7.0%	0.15

Source: Morningstar®

Resource Links: P - Prospectus, M - Morningstar®

YTD, 1yr, 3yr, 5yr, 10yr, and Since Inception represent annualized rate of returns.

* Gross Expense Ratio Disclosure: Example Expense Ratio of 0.99% would result in \$1,000 invested = \$9.90 annual expense.

All funds are "No Load" funds unless otherwise stated.

Disclosure: All mutual funds are offered as a no-load or no-fee to purchase fund. ¹ fund may pay a 12b-1 annual distribution fee to the broker dealer of .25 basis points.

Equity			
	Value	Blend	Growth
Large Cap	Vanguard Equity-Income	Columbia Large Cap Index T. Rowe Price Dividend Growth Vanguard 500 Index Vanguard Balanced Index	American Funds New Economy Columbia Disciplined Growth
Mid Cap	Victory Sycamore Established Value	Columbia Mid Cap Index First Eagle Fund of America Vanguard Mid Cap Index	
Small Cap	JHancock Small Cap Value	Columbia Small Cap Index	Janus Triton
International		PIMCO StocksPLUS® Intl Vanguard Developed Markets Idx	American Funds Europacific Growth
Specialty	Cohen & Steers Real Estate Securities		
Lifestyle	MFS Conservative Allocation Franklin Income Vanguard Wellesley® Income	MFS Moderate Allocation Vanguard Balanced Index	MFS Aggressive Growth Allocation
Fixed Income			
	High Grade	Medium Grade	Low Grade
Longer Duration		Vanguard Long-Term Investment Grade	
Medium Duration	DFA Intermediate Govt Fixed-Income		Ivy High Income Vanguard High-Yield Corporate
Shorter Duration		Goldman Sachs Short Duration Income Vanguard Short-Term Corp Bond Index	Templeton Global Bond

The mutual fund performance data quoted represents past performance, which is no guarantee of future results. Current performance may be higher or lower than the performance data quoted. Prospectuses containing complete information, including most recent month-end total returns, management fee charges and expenses, are available online or by calling the toll free telephone numbers provided on the Investment Options page. Investment return and principal value of an investment will fluctuate so that shares, when redeemed, may be more or less than their original cost. An investment in a money market fund is not insured by the FDIC or any other government agency. Although money market funds seek to preserve capital, it is possible to lose money by investing in these funds. All funds in your HSA are purchased at NAV without a front end load. Each fund company may charge a short-term redemption fee if held for less than the timeframe listed in the prospectus.